



FARRAR & WILLIAMS, PLLC
ATTORNEYS AT LAW

Practice Limited to Trusts, Estates and Elder Law

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ESTATE PLANNING FEE SCHEDULE*
(Effective through December 31, 2018)

I. Alternate Trust Plans:

- A. Basic Revocable Trust Plan (Single Person)* \$1,500
- B. Basic Revocable Joint Trust Plan
(Husband and Wife with Non-Taxable Estate*) \$2,000
- C. Complex Joint Revocable Trust (Husband and Wife with
Non-Taxable Estate with Complex Family Needs) \$2,500
- D. A-B Revocable Trust Plan
(Husband and Wife with need for Estate Tax Planning**) \$3,750
- E. Irrevocable Trust Plan (For Nursing Home Protection)..... Individual: \$2,200
Couple: \$2,500
- F. IRA Trusts \$500/each

II. All Trust Plans Include the Following Services:

- A. Trust Agreement
- B. Pour Over Will(s)
- C. Living Wills and Health Care Powers of Attorney (for Terminal Illness)
- D. Durable Powers of Attorney (for Asset Management if you are disabled)
- E. Explanatory Letter and Asset Analysis
- F. Two Office Consultations
- G. Deed Transferring Residence to Trust
- H. One Free Meeting With Your Adult Children (at any time after you complete your
Estate Plan, if you wish for us to review your Estate Plan with your children)

III. Additional Charges:

- A. Deed Recording Expense (per deed)..... \$25-30
- B. Review of Trust Plan Prepared in Another State \$450
- C. Preparation of Beneficiary Deed, Life Estate Deed, Etc. \$250/each
- D. Out of Office Consultation..... \$250/visit

IV. Basic Wills and Related Documents (Client Does Not Wish to Use Revocable Living Trust):

- A. Simple Wills, Durable Powers of Attorney, Medical Powers of Attorney and Living Wills
(Single Person) \$550
(Married Couple) \$750
- B. Office Consultation Only \$300/hr
(Client Seeking Information But Not Proceeding With Estate Plan)

*Estate Planning fees are subject to increase for complex family situation or large estates (in excess of \$4,000,000)
**Estate tax exemption currently \$11,200,000 per person, as of January 1, 2018.